

**Liberty Holdings Limited**  
**Incorporated in the Republic of South Africa**  
**(Registration number: 1968/002095/06)**  
**ISIN: ZAE000127148**  
**JSE code: LBH**  
**("Liberty Holdings" or the "Company")**

**LIBERTY HOLDINGS INTEGRATED REPORT, NO CHANGE STATEMENT AND ANNUAL GENERAL MEETING**

**Posting of Integrated Report**

Shareholders are advised that the Company's 2019 Integrated Report, containing the summary annual financial statements for the year ended 31 December 2019, was posted to shareholders on Thursday, 26 March 2020 and will be available on the Company's website, [www.libertyholdings.co.za](http://www.libertyholdings.co.za) on Tuesday, 31 March 2020. There are no changes to the provisional annual financial statements released on SENS on 27 February 2020.

Should any shareholder require a hard copy of the Integrated Report please contact the company secretary, Jill Parratt, on [jill.parratt@liberty.co.za](mailto:jill.parratt@liberty.co.za).

The Company's auditors, PricewaterhouseCoopers Inc., have audited the results and the annual financial statements of the Liberty Holdings group and their unqualified report is available for inspection at the registered offices of Liberty Holdings, together with group's audited annual financial statements for the year ended 31 December 2019.

There were no restatements of the previous year's annual or interim financial statements.

**Notice of Annual General Meeting ("AGM")**

Notice is hereby given that the 52nd AGM of Liberty Holdings' shareholders will be held on the Fourth Floor, Liberty Life Centre, 1 Ameshoff Street, Braamfontein, Johannesburg, 2001 on 14 May 2020 at 09:00, to transact the business as stated in the notice of the AGM. The notice of the AGM, was posted to shareholders together with the aforementioned integrated report on Thursday, 26 March 2020, and will also be available on the company's website, [www.libertyholdings.co.za](http://www.libertyholdings.co.za) on Tuesday, 31 March 2020.

The record date on which a person must be registered as a shareholder in the register of the Company for purposes of being entitled to vote at the AGM is Friday, 8 May 2020, accordingly, the last date to trade for the AGM is Tuesday, 5 May 2020.

In addition, shareholders are advised that the Company's BEE certificate and the annual compliance report pursuant to Section 13G(2) of the BEE Act for the period 2020 / 2021, will be available on the Company's website

[www.libertyholdings.co.za/citizenship/Pages/transformation.aspx](http://www.libertyholdings.co.za/citizenship/Pages/transformation.aspx)

on Tuesday, 31 March 2020.

Johannesburg  
26 March 2020

Sponsor:  
Merrill Lynch South Africa (Pty) Limited