

Liberty Holdings Limited
Incorporated in the Republic of South Africa
(Registration number: 1968/002095/06)
ISIN: ZAE000127148
JSE code: LBH
("Liberty Holdings" or the "Company")

LIBERTY HOLDINGS INTEGRATED REPORT AND NO CHANGE STATEMENT

Availability of Integrated Report

Shareholders are advised that the Company's 2017 Integrated Report, containing the summary annual financial statements for the year ended 31 December 2017, together with the group's audited annual financial statements for the year ended 31 December 2017, will be made available on the Company's website, www.libertyholdings.co.za, on 31 March 2018. There are no changes to the provisional annual financial statements released on SENS on 2 March 2018.

Should any shareholder require a hard copy of the Integrated Report please contact the company secretary, Jill Parratt, on jill.parratt@liberty.co.za

The Company's auditors, PricewaterhouseCoopers Inc., have audited the results and the annual financial statements of the Liberty Holdings group and their unqualified report is available for inspection at the registered offices of Liberty Holdings.

The notice of the AGM will be posted to shareholders on or around 19 April 2018 and will also be available on the website on the day of posting.

Johannesburg
29 March 2018

Sponsor:
Merrill Lynch South Africa (Pty) Limited