

LIBERTY GROUP LIMITED
Incorporated in the Republic of South Africa
(Registration number: 1957/002788/06)
("Liberty") or ("the Company")

The JSE Limited has granted a listing to **LIBERTY GROUP LIMITED** on Interest Rate Market with effect from 8 October 2018.

INSTRUMENT TYPE:	FLOATING RATE NOTE
Bond Code	LGL10
Nominal Issued	R 1,000,000,000.00
Issue Price	100%
Coupon	8.907% (3 Month JIBAR as at 03 Oct 2018 of 7.017% plus 189 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	8 October 2025
Books Close Date	29 December, 29 March, 28 June, 28 September
Interest Payment Date(s)	8 January, 8 April, 8 July, 8 October
Last Day to Register	By 16:00 on 28 December, 28 March, 27 June, 27 September
Issue Date	8 October 2018
Date Convention	Following
Interest Commencement Date	8 October 2018
First Interest Payment Date	8 January 2019
ISIN No.	ZAG000154618
Additional Information	Subordinate Unsecured

There are no additional terms and conditions or changes to the terms and conditions to the programme memorandum which are contained in the APS.

Johannesburg
5 October 2018

Debt Sponsor
The Standard Bank of South Africa Limited